



MOSMAN OIL AND GAS
LIMITED

18 May 2015

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

FOR IMMEDIATE RELEASE

Dear Sir / Madam

**Mosman Oil and Gas Limited's Off-Market Takeover Bid for MEO Australia Limited
Second Supplementary Bidder's Statement**

In accordance with section 657(3)(b) of the *Corporations Act 2001* (Cth), we enclose a copy of the second supplementary bidder's statement dated 18 May 2015 (**Second Supplementary Bidder's Statement**) given by Mosman Oil and Gas Limited in relation to its off-market takeover bid for all of the fully paid ordinary shares in the capital of MEO Australia Limited (**MEO**).

The Second Supplementary Bidder's Statement supplements the replacement bidder's statement dated 10 February 2015 and first supplementary bidder's statement dated 13 May 2015.

The Second Supplementary Bidder's Statement has today been lodged with ASIC and sent to MEO.

Yours sincerely

Mosman Oil and Gas Limited

A handwritten signature in blue ink, appearing to read 'Zane Lewis', written over a blue horizontal line.

Zane Lewis
Company Secretary

Enclosure



MOSMAN OIL AND GAS
LIMITED

Second Supplementary Bidder's Statement

1. Introduction

1.1 About this document

This document is the second supplementary bidder's statement (**Second Supplementary Bidder's Statement**) under section 643 of the *Corporations Act 2001* (Cth) issued by Mosman Oil and Gas Limited (**Mosman**) in relation to Mosman's off-market takeover offer to acquire all of the fully paid ordinary shares in MEO Australia Limited (**MEO**) contained in Mosman's replacement bidder's statement dated 10 February 2015 and the first supplementary bidder's statement dated 13 May 2015 (**First Supplementary Bidder's Statement**) (together, the **Bidder's Statement**).

This Second Supplementary Bidder's Statement supplements, and should be read together with, the Bidder's Statement.

1.2 Important notices

A copy of this Second Supplementary Bidder's Statement was lodged with ASIC on 18 May 2015. Neither ASIC nor any of its officers take any responsibility for the contents of this Second Supplementary Bidder's Statement.

This Second Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement.

1.3 Definitions

Unless the context otherwise requires, terms defined in the Bidder's Statement have the same meaning in this Second Supplementary Bidder's Statement.

2. Offer Unconditional

Section 2.4 of the First Supplementary Bidder's Statement erroneously referred to "remaining Condition".

On 5 May 2015, Mosman freed the Offer from the remaining Condition (being the Mosman Shareholder approval Condition). The Offer is unconditional.

The Bidder's Statement is amended by deleting Section 2.4 of the First Supplementary Bidder's Statement.

3. Authority of Mosman Directors

This Second Supplementary Bidder's Statement is dated 18 May 2015 and was approved pursuant to a unanimous resolution passed at a meeting of the Mosman Directors.

**Signed for and on behalf of
Mosman Oil and Gas Limited**

A handwritten signature in blue ink, appearing to read 'John Young'.

**John Young
Non-Executive Director**