



MOSMAN OIL AND GAS  
LIMITED

16 March 2015

Market Announcements Office  
ASX Limited  
Level 4  
North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

**FOR IMMEDIATE RELEASE**

Dear Sir / Madam

**Mosman Oil and Gas Limited's Off-Market Takeover Bid for MEO Australia Limited  
Extension of Offer Period**

Mosman Oil and Gas Limited (**Mosman**) advises that it has extended the offer period in relation to its offer to acquire 100% of the fully paid ordinary shares in MEO Australia Limited (**Offer**) contained in the replacement bidder's statement dated 10 February 2015 (**Bidder's Statement**).

Unless the context otherwise requires, capitalised words in this letter have the same meaning given to them in the Bidder's Statement.

**Enclosed:**

- (a) is a copy of Mosman's notice to extend the Offer Period pursuant to section 650D(1) of the Corporations Act dated 16 March 2015 (**Variation Notice**);
- (b) for the purposes of section 630(5)(b) of the Corporations Act, is a copy of Mosman's notice to extend the date for giving a notice on the status of the Conditions pursuant to section 630(2) of the Corporations Act dated 16 March 2015; and
- (c) is a copy of the letter to MEO Shareholders dated 16 March 2015 enclosing a copy of the Variation Notice, which will be despatched to persons to whom the Offer was made.

The Offer is now scheduled to close at 5:00pm (WST) on 8 May 2015, unless further extended or withdrawn.

Yours sincerely  
**Mosman Oil and Gas Limited**

**Zane Lewis**  
Company Secretary

**Enclosures**



MOSMAN OIL AND GAS  
LIMITED

## NOTICE OF VARIATION – EXTENSION OF OFFER PERIOD

TO: MEO Australia Limited  
Australian Securities & Investments Commission  
ASX Limited  
Each person to whom the Offer was made

Mosman Oil and Gas Limited (**Mosman**) gives this notice pursuant to section 650D(1) of the Corporations Act in relation to its offer to acquire 100% of the fully paid ordinary shares in MEO Australia Limited (**Offer**) contained in the replacement bidder's statement dated 10 February 2015 (**Bidder's Statement**).

Mosman hereby gives notice that it varies the Bidder's Statement and the Offer by extending the Offer Period so as to change the close of the Offer Period from 5:00pm (WST) on 24 March 2015 to 5:00pm (WST) on 8 May 2015, unless further extended or withdrawn.

The Offer is varied by replacing the closing date referred to as "5:00pm (WST) Tuesday, 24 March 2015" or "24 March 2015" with "5:00pm (WST) Friday, 8 May 2015" throughout the Bidder's Statement and in particular on:

- (a) the cover page of the Bidder's Statement;
- (b) page 3, 'Letter from Mosman Chairman';
- (c) page 6, 'Key Dates';
- (d) page 7, 'Why you should accept the Offer';
- (e) page 10, Section 1.1 'Overview of the Offer; and
- (f) page 82, Section 10.2 "Offer Period".

The new date for giving a notice on the status of the Conditions pursuant to section 630(3) of the Corporations Act (detailed in Section 9.15 and 10.15) is 1 May 2015 (subject to an extension in accordance with section 630(2) of the Corporations Act if the Offer Period is further extended).

In accordance with section 650E of the Corporations Act, on the basis that the Offer is subject to defeating conditions and the Offer has been varied to extend the closing date by more than one month, if you have already accepted the Offer in respect of your MEO Shares, you may withdraw your acceptance by:

- (a) giving written notice within one month beginning on the day after the day on which you received this notice; and

- (b) if applicable, returning any consideration received by you for accepting the Offer together with any necessary documents of transfer.

Any notice by a MEO Shareholder withdrawing its acceptance of the Offer under section 650E of the Corporations Act must:

- (a) if the MEO Shares are in CHESS Holding, be in the form of a Valid Originating Message Transmitted to ASX Settlement by the Controlling Participant for that CHESS Holding, specifying the number of MEO Shares to be released from the Offer Accepted Subposition in which the relevant MEO Shares have been reserved; and
- (b) in any other case, be in writing to Mosman, care of Computershare Investor Services Pty Limited at:

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne VIC 3001  
Australia

If a MEO Shareholder withdraws an acceptance in the above manner, and is legally entitled to withdraw their acceptance, Mosman will, before the end of 14 days after the date on which the withdrawal notice is given:

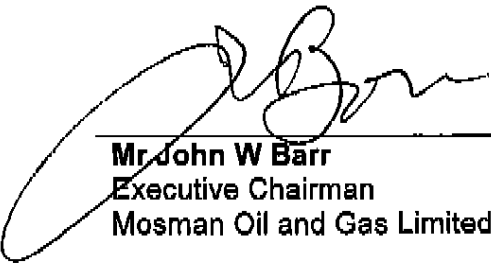
- (a) return to that MEO Shareholder all documents that were sent by that MEO Shareholder to Mosman with the acceptance of the Offer; and
- (b) if the MEO Shares are in a CHESS Holding, Transmit to ASX Settlement a Valid Message that authorises the release of those MEO Shares from the Offer Accepted Subposition in which the CHESS Holding has been reserved.

Unless the context otherwise requires, capitalised words in this notice have the same meaning given to them in the Bidder's Statement and words defined in the ASX Settlement Operating Rules have the same meaning in this notice.

A copy of this notice was lodged with ASIC on 16 March 2015. ASIC takes no responsibility for the contents of this notice.


This notice is dated 16 March 2015.

Signed for and on behalf of Mosman Oil and Gas Limited in accordance with a resolution of the directors of Mosman Oil and Gas Limited.



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**Mr John W Barr**  
Executive Chairman  
Mosman Oil and Gas Limited



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**Mr John Young**  
Non-Executive Director  
Mosman Oil and Gas Limited



MOSMAN OIL AND GAS  
LIMITED

## NOTICE – EXTENSION OF DATE OF NOTICE OF STATUS OF CONDITIONS

**TO:** MEO Australia Limited  
ASX Limited

Mosman Oil and Gas Limited (**Mosman**) gives this notice pursuant to section 630(2)(b) of the Corporations Act in relation to its offer to acquire 100% of the fully paid ordinary shares in MEO Australia Limited (**Offer**) contained in the replacement bidder's statement dated 10 February 2015 (**Bidder's Statement**).

Mosman hereby gives notice that the date for giving a notice on the status of the Conditions pursuant to section 630(3) of the Corporations Act (detailed in Section 9.15 and 10.15) has been extended by the operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of the Conditions is 1 May 2015 (subject to an extension in accordance with section 630(2) of the Corporations Act if the Offer Period is further extended).

As at the date of this notice, the Offer remains subject to all Conditions and Mosman has not freed the Offer from any Condition detailed in Section 10.11.

Unless the context otherwise requires, capitalised words in this notice have the same meaning given to them in the Bidder's Statement.

This notice is dated 16 March 2015.

Signed for and on behalf of Mosman Oil and Gas Limited

A handwritten signature in black ink, appearing to read "John W Barr", written over a large, stylized oval scribble.

**JOHN W BARR**  
Executive Chairman  
Mosman Oil and Gas Limited



MOSMAN OIL AND GAS  
LIMITED

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T 000001 000 MEOTKO  
MR SAM SAMPLE  
UNIT 123 SAMPLE STREET  
SAMPLETOWN NSW 2001

16 March 2015

Dear MEO Shareholder

**Mosman Oil and Gas Limited's Off-Market Takeover Bid for MEO Australia Limited  
Extension of Offer Period**

As you are aware, Mosman Oil and Gas Limited (**Mosman**) has made an off-market takeover bid to acquire 100% of the fully paid ordinary shares in MEO Australia Limited (**MEO**) pursuant to a replacement bidder's statement dated 10 February 2015 (**Bidder's Statement**) (**Offer**).

The Offer was scheduled to close at 5:00pm (WST) on 24 March 2015, unless extended or withdrawn by Mosman. Mosman wishes to advise you that it has extended the Offer period by a further 45 days. This means that if you have not already accepted the Offer, you will now be able to do so until 5:00pm (WST) on 8 May 2015, unless the Offer is further extended or withdrawn by Mosman.

The new date for Mosman to give a notice on the status of the conditions of the Offer is now 1 May 2015. As at the date of this letter, the Offer remains subject to all conditions and Mosman has not freed the Offer from any condition detailed in Section 10.11 of the Bidder's Statement.

**Enclosed** is a formal notice of variation of the Offer which is provided to you pursuant to section 650D(1) of the *Corporations Act 2001* (Cth).

If you have any queries in relation to the Offer or the extension of the Offer period, please contact the MEO Shareholder Information Line on 1300 889 468 (for callers within Australia) or + 61 2 8022 7902 (for callers outside Australia) between 9:00am and 5:00pm (AEST) or contact your legal, financial or other professional adviser.

Yours sincerely

**MOSMAN OIL AND GAS LIMITED**

**JOHN W BARR**  
Executive Chairman

**Enclosure**



MOSMAN OIL AND GAS  
LIMITED

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TO: MEO Australia Limited  
Australian Securities & Investments Commission  
ASX Limited  
Each person to whom the Offer was made

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The Offer is varied by replacing the closing date referred to as "5:00pm (WST) Tuesday, 24 March 2015" or "24 March 2015" with "5:00pm (WST) Friday, 8 May 2015" throughout the Bidder's Statement and in particular on:

- (a) the cover page of the Bidder's Statement;
- (b) page 3, 'Letter from Mosman Chairman';
- (c) page 6, 'Key Dates';
- (d) page 7, 'Why you should accept the Offer';
- (e) page 10, Section 1.1 'Overview of the Offer; and
- (f) page 82, Section 10.2 "Offer Period".

The new date for giving a notice on the status of the Conditions pursuant to section 630(3) of the Corporations Act (detailed in Section 9.15 and 10.15) is 1 May 2015 (subject to an extension in accordance with section 630(2) of the Corporations Act if the Offer Period is further extended).

In accordance with section 650E of the Corporations Act, on the basis that the Offer is subject to defeating conditions and the Offer has been varied to extend the closing date by more than one month, if you have already accepted the Offer in respect of your MEO Shares, you may withdraw your acceptance by:

- (a) giving written notice within one month beginning on the day after the day on which you received this notice; and

- (b) if applicable, returning any consideration received by you for accepting the Offer together with any necessary documents of transfer.

Any notice by a MEO Shareholder withdrawing its acceptance of the Offer under section 650E of the Corporations Act must:

- (a) if the MEO Shares are in CHES Holding, be in the form of a Valid Originating Message Transmitted to ASX Settlement by the Controlling Participant for that CHES Holding, specifying the number of MEO Shares to be released from the Offer Accepted Subposition in which the relevant MEO Shares have been reserved; and
- (b) in any other case, be in writing to Mosman, care of Computershare Investor Services Pty Limited at:

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne VIC 3001  
Australia

If a MEO Shareholder withdraws an acceptance in the above manner, and is legally entitled to withdraw their acceptance, Mosman will, before the end of 14 days after the date on which the withdrawal notice is given:

- (a) return to that MEO Shareholder all documents that were sent by that MEO Shareholder to Mosman with the acceptance of the Offer; and
- (b) if the MEO Shares are in a CHES Holding, Transmit to ASX Settlement a Valid Message that authorises the release of those MEO Shares from the Offer Accepted Subposition in which the CHES Holding has been reserved.

Unless the context otherwise requires, capitalised words in this notice have the same meaning given to them in the Bidder's Statement and words defined in the ASX Settlement Operating Rules have the same meaning in this notice.


A copy of this notice was lodged with ASIC on 16 March 2015. ASIC takes no responsibility for the contents of this notice.

This notice is dated 16 March 2015.

Signed for and on behalf of Mosman Oil and Gas Limited in accordance with a resolution of the directors of Mosman Oil and Gas Limited.



Mr John W Barr  
Executive Chairman  
Mosman Oil and Gas Limited



Mr John Young  
Non-Executive Director  
Mosman Oil and Gas Limited