



MEO Australia Limited
ABN 43 066 447 952

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29 November 2010

The Manager
Company Announcements Office
ASX Limited

Dear Sir

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) – shares issued under the placement

MEO Australia Limited (ABN 43 066 447 952) (ASX: MEO; OTC: MEOAY) gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

MEO gives notice that:

- (a) it has issued 62,779,045 fully paid ordinary shares at an issue price of \$0.52 per share (**Shares**) pursuant to the placement announced on 25 November 2010;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, MEO has complied with:
 - the provisions of Chapter 2M of the Act as they apply to MEO; and
 - section 674 of the Act; and
- (e) as at the date of this notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Colin Naylor
Company Secretary