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## Distribution Schedule and Top 20 Holders

MELBOURNE, 14 FEBRUARY 2020

Melbana Energy Limited ACN 066 447 952 (**Melbana Energy**) refers to the off-market takeover offer (**Offer**) by Melbana Energy for all of the fully paid ordinary shares in Metgasco Limited (**Metgasco**) under the bidder's statement dated 24 September 2019 as supplemented.

As previously announced, the Offer closed at 7.00pm (Sydney time) on 31 January 2020.

In accordance with ASX Listing Rule 3.4.1, Melbana Energy provides the following information:

- Distribution schedule (ASX Listing Rule 4.10.7); and
- The names of, and percentages held by, the 20 largest holders (ASX Listing Rule 4.10.9).

### For further information please contact

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**MELBANA ENERGY LIMITED**

**INVESTOR RANGES  
 FRIDAY 14 FEBRUARY 2020**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : MAY      FULLY PAID ORDINARY SHARES

**Totals for Security Code MAY**

1 to 1000	432	122,834	.01
1001 to 5000	1,086	3,777,770	.16
5001 to 10000	1,072	8,595,396	.37
10001 to 100000	2,718	109,104,195	4.71
100001 and Over	1,661	2,195,251,217	94.75
<b>Total</b>	<b>6,969</b>	<b>2,316,851,412</b>	<b>100.00</b>

The number of security investors holding less than a marketable parcel of 55556 securities (\$.009 on 13/02/2020) is 4653 and they hold 68381728 securities.

end of report

**MELBANA ENERGY LIMITED**

**FIRST 20 INVESTORS REPORT  
 FRIDAY 14 FEBRUARY 2020**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Security: MAY - FULLY PAID ORDINARY SHARES</b>			
1	M&A ADVISORY PTY LTD <PURCELL FAMILY A/C>	306,067,632	13.21%
2	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	111,519,726	4.81%
3	ZETETIC INVESTMENTS PTY LIMITED	68,224,656	2.94%
4	M&A ADVISORY PTY LTD <PURCELL FAMILY A/C>	62,666,307	2.70%
5	MR MATTHEW DEAN MARSHALL	34,624,389	1.49%
6	TETS PTY LTD	34,000,000	1.47%
7	TWINKLE CAPITAL PTY LTD	32,000,000	1.38%
8	MR JOHN OLDANI	26,111,111	1.13%
9	FIVE ELEMENTS DESIGN PTY LTD <FIVE ELEMENTS DESIGN A/C>	25,900,000	1.12%
10	MS HONG NHUNG NGUYEN	25,806,133	1.11%
11	NORTH WEST SIX PTY LTD <TYSON FAMILY A/C>	23,751,757	1.03%
12	MR JASON MEINHARDT	23,150,431	1.00%
13	MRS CATHY ANN BENDER	20,622,531	.89%
14	MISS ANITA TSANG + MR BRADLEY GARTH WRIGHT <ATBW INVESTMENTS SF A/C>	19,253,947	.83%
15	MRS DANIELLE GORDON	19,005,000	.82%
16	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	18,623,500	.80%

**MELBANA ENERGY LIMITED**

**FIRST 20 INVESTORS REPORT  
 FRIDAY 14 FEBRUARY 2020**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
17	MRS SUSAN JANE STICKLAND	16,597,279	.72%
18	BUDWORTH CAPITAL PTY LTD <ROLLING HILLS CAPITAL A/C>	15,555,556	.67%
19	CITICORP NOMINEES PTY LIMITED	14,850,523	.64%
20	MR AARON FRANCIS QUIRK	14,733,833	.64%

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		Investors	
<b>TOTAL FOR TOP 20:</b>	<b>913,064,311</b>	<b>20</b>	<b>39.41%</b>

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		Investors	
<b>TOTAL IN THIS REPORT:</b>	<b>913,064,311</b>	<b>20</b>	<b>39.41%</b>
<b>TOTAL OTHER INVESTORS:</b>	<b>1,403,787,101</b>	<b>6,949</b>	<b>60.59%</b>
<b>GRAND TOTAL:</b>	<b>2,316,851,412</b>	<b>6,969</b>	<b>100.00%</b>

end of report