

17 August 2022

Mr Dale Wang  
Adviser, Listings Compliance (Melbourne)  
E-mail: [ListingsComplianceMelbourne@asx.com.au](mailto:ListingsComplianceMelbourne@asx.com.au)

Dear Mr Wang,

Melbana Energy Limited (**Melbana**) refers to your letter dated 16 August 2022 in respect of the expiry of options notice lodged by Melbana on 16 August 2022 (**Option Expiry Notice**). The delay in lodging the Option Expiry Notice and subsequent breach of ASX Listing Rule 6.24 was caused by an internal administrative oversight.

The Company has reviewed and updated its internal processes and compliance arrangements to mitigate further ASX Listing Rule breaches and will ensure that disclosures are released to ASX in accordance with the requirements of the ASX Listing Rules in future.

**For and on Behalf of the Board of Directors: For further information please contact**

Mr Andrew Purcell  
Executive Chairman

Mr Theo Renard  
Company Secretary  
+61 2 83 23 66 00

Ends -



16 August 2022

Reference: 57178

Mr Theo Renard  
Company Secretary  
Melbana Energy Limited  
Level 15, 9 Hunter Street  
SYDNEY NSW 2000

By email: [theo.renard@melbana.com](mailto:theo.renard@melbana.com)

Dear Mr Renard

### **Melbana Energy Limited ('MAY'): 20 days' notice from option expiry - Breach**

ASX refer to the following:

The expiry of options notice lodged by MAY's with ASX Limited ("ASX") on 16 August 2022.

As a publicly listed entity on ASX, MAY is required to comply with the ASX listing rules. The listing rules require that the information set out in paragraph 5.2 of Appendix 6A is sent to a holder of options at least 20 business days before the expiry date of the options ("Option Expiry Notice").

As the Option Expiry Notice was not sent to option holders at least 20 business days before the expiry date (10 September 2022), MAY is in breach of listing rule 6.24.

### **Action required**

In light of the above, ASX requires:

1. MAY to confirm in writing that it has made necessary arrangements to mitigate further Listing Rule breaches.

### **When and where to send your response**

Your response is required as soon as reasonably possible and, in any event, by no later than **9 AM AEST Wednesday, 17 August 2022**.

Your response should be sent to me by e-mail at [ListingsComplianceMelbourne@asx.com.au](mailto:ListingsComplianceMelbourne@asx.com.au). It should not be sent directly to the ASX Market Announcements Office.

### **Compliance with the Listing Rules**

ASX reminds MAY of its contract to comply with the Listing Rules. Please note that ASX is required to record details of breaches of the Listing Rules by listed entities as part of its reporting obligations.

In the circumstances, ASX considers it appropriate that MAY reviews its compliance arrangements to ensure it does not continue to breach the Listing Rules.

### **Release of correspondence between ASX and entity**

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

### **Questions**

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If you have any questions in relation to the above, please do not hesitate to contact me.

Kind regards

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**Dale Wang**  
Adviser, Listings Compliance (Melbourne)