



MARKET RELEASE

11 August 2017

Melbana Energy Limited

TRADING HALT

The securities of Melbana Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 15 August 2017 or when the announcement is released to the market.

Security Code: MAY

Cheng Tang

SENIOR ADVISER, LISTINGS (MELBOURNE)

11th August 2017

By email: Cheng.Tang@asx.com.au

Cheng Tang
Advisor
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne, VIC, 3000

Dear Cheng

Melbana Energy Limited Announcement

Request for trading halt

Pursuant to ASX Listing Rule 17.1, Melbana Energy Limited (ASX: MAY) (**Company**) requests a trading halt of its securities from ASX with effect from commencement of trading on Friday 11 August 2017.

For the purposes of ASX Listing Rule 17.1, Melbana provides the following information:

- (a) The reason for the trading halt is that the Company intends to make an announcement regarding a potential capital raising.
- (b) The Company requests that the trading halt remain in place until the earlier of commencement of trading on Tuesday 15 August 2017 or when the announcement referred to in paragraph (a) is released to market.
- (c) The event that is expected to lift the trading halt is either of the events referred to in paragraph (b) above.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Colin Naylor
Chief Financial Officer & Company Secretary