



MOSMAN OIL AND GAS
LIMITED

26 February 2015

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

1300 135 638

Dear Sir / Madam

**MEO Australia Limited (ASX Code: MEO)
Off-market takeover bid by Mosman Oil and Gas Limited (Mosman) for MEO Australia
Limited (MEO)**

We refer to the replacement bidder's statement lodged by Mosman with ASIC on 10 February 2015 (**Bidder's Statement**) in respect of the offer by Mosman to acquire 100% of the fully paid ordinary shares in MEO (**MEO Shares**) (**Offer**).

For the purposes of section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), Mosman hereby gives notice that, as required by section 633(1) item 6 of the *Corporations Act*, a copy of the Bidder's Statement has been sent to each person who as at 5:00pm (WST) on 3 February 2015 (being the date set by Mosman under section 633(2) of the *Corporations Act*) was a holder of:

1. MEO Shares; or
2. an option to acquire MEO Shares.

The Offer is dated 24 February 2015.

Yours sincerely
Mosman Oil and Gas Limited

A handwritten signature in black ink, appearing to be 'Zane Lewis', written in a cursive style.

Zane Lewis
Company Secretary