

Date of 2021 Annual General Meeting

SYDNEY, AUSTRALIA (05 OCTOBER 2021)

Melbana Energy Limited (ASX: MAY) (**Melbana**) advises that it will hold its 2021 Annual General Meeting (**AGM**) at 10:30am on or after Friday, 26 November 2021.

Virtual Meeting

Due to COVID-19 and related travel restrictions, the Board of Directors has decided to conduct this year's AGM as a virtual online meeting. You will not be able to attend the AGM in person.

Notice of Meeting

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting. The Notice of meeting will be available on the ASX Company Announcement Platform and on the Company's website at www.melbana.com no later than 22 October 2021.

For and on Behalf of the Board of Directors:

Mr Andrew Purcell
Executive Chairman

Ends -

For further information please contact

Mr Theo Renard
Company Secretary
+61 2 83 23 66 00