

MEO Australia Limited

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ASX & Media Release

MEO Securities as at 1st November 2015

MELBOURNE, AUSTRALIA (4th November 2015)

This ASX release advises that $1,500,000~4^{th}$ October 2015, $2,700,000~27^{th}$ October 2015 and $1,000,000~1^{st}$ December 2016 50 cent unlisted options have lapsed.

The following tables provide a summary of quoted and unquoted securities as at 1st November 2015.

Quoted Securities

Number and class of all securities quoted on ASX

Number	Class
750,488,387	Ordinary shares

Unquoted Securities

Number and class of all securities not quoted on ASX

Class
1/7/2016 Options Exercise price \$0.50
3/10/2016 Options Exercise price \$0.50
1/12/2016 Options Exercise price \$0.50

Colin Naylor

Chief Financial Officer and Company Secretary