

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme MEO Australia LimitedACN/ARSN 066 447 952**1. Details of substantial holder (1)**Name Mosman Oil and Gas LimitedACN/ARSN (if applicable) 150 287 111There was a change in the interests of the substantial holder on 05.05.15The previous notice was given to the company on 16.03.15The previous notice was dated 16.03.15**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	8,328,862	1.109%	17,126,192	2.282%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A	Mosman Oil and Gas Limited	Under section 608(8) of the Corporations Act as a result of acceptances of offers under Mosman Oil and Gas Limited's off-market takeover bid described in Mosman Oil and Gas Limited's replacement bidder's statement dated 10 February 2015 (Offer) (as varied by notices of variation dated 16 March 2015 and 1 May 2015) which have not yet settled.	1 fully paid ordinary share in Mosman Oil and Gas Limited for every 5 fully paid ordinary shares in MEO Australia Limited (MEO Shares)	8,797,330 Ordinary Shares	8,797,330

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mosman Oil and Gas Limited	The holders of MEO Shares who have accepted the Offer	Subject to the terms of the Offer, Mosman Oil and Gas Limited	Relevant interest under section 608(8) of the Corporations Act, as	8,797,330 Ordinary Shares	8,797,330

			a result of acceptances of the Offer which have not settled.		
Andrew Carroll	Rae Carroll Nominees Pty Ltd	Rae Carroll Nominees Pty Ltd	power to control the exercise of a right to vote attached to the shares and to control the disposal of the shares under section 608(1) of the Corporations Act.	132,500 Ordinary Shares	132,500

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mosman Oil and Gas Limited	Level 1, 981 Wellington St, West Perth WA 6005
Rae Carroll Nominees Pty Ltd	32 Botanic Rd, Mosman, NSW 2088

Signature

print name Zane Lewis capacity Company Secretary

sign here



date 05.05.15

This is Annexure A of 1 page mentioned in Form 604 (Notice of change of interests of substantial holder) for Mosman Oil and Gas Limited, signed by me and dated 5 May 2015.

Zane Lewis
Print Name

Company Secretary
Capacity



Signature

5 May 2015
Date

Acceptance Date	Number of MEO Shares
16 March 2015	781,869
17 March 2015	1,797,542
18 March 2015	23,500
19 March 2015	906,390
20 March 2015	389,839
23 March 2015	11,900
24 March 2015	567,278
25 March 2015	243,850
26 March 2015	48,412
30 March 2015	129,750
31 March 2015	209,077
1 April 2015	(586,171)
2 April 2015	20,620
7 April 2015	(346,902)
8 April 2015	17,000
10 April 2015	(50,000)
13 April 2015	(125,000)
16 April 2015	10,000
17 April 2015	52,000
20 April 2015	(60,115)
21 April 2015	64,000
22 April 2015	2,100
24 April 2015	16,061
4 May 2015	82,550
5 May 2015	5,000,000