

MEO Australia Limited

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ASX & Media Release

MEO Securities as at 5th October 2016

MELBOURNE, AUSTRALIA (5th October 2016)

This ASX release advises that 1,200,000 3rd October 2016, 50 cent unlisted options have lapsed.

The following tables provide a summary of quoted and unquoted securities as at 5 th October 2016.

Quoted Securities

Number and class of all securities quoted on ASX

| Number | Class |
|-------------|-----------------|
| 953,243,886 | Ordinary shares |

Unquoted Securities

Number and class of all securities not quoted on ASX

| Number | Class |
|------------|--|
| 2,500,000 | 1/12/2016 Options Exercise price \$0.50 |
| 5,333,333 | Exercisable Share Performance Rights expiring 29 Nov 2018 |
| 20,940,032 | Exercisable Share Performance Rights expiring 31 January 2019 |

Colin Naylor

Chief Financial Officer and Company Secretary