

16 October 2023

Dear Shareholder

On behalf of the Board of Directors, it is my pleasure to invite you to participate in the Annual General Meeting of Melbana Energy Limited (**Company**) scheduled to be held on Thursday, 16 November 2023, commencing at 10.30am (AEDT) (**Meeting**) at the Rendezvous Hotel, 328 Flinders Street, Melbourne VIC 3000.

In accordance with section 110D of the *Corporations Act (Cth)*, the Company will not be issuing physical copies of the Notice of Annual General Meeting (**Notice**). Instead, the Notice, accompanying explanatory statement and proxy form (**Meeting Materials**) are being made available electronically via:

- the Company's website at <https://www.melbana.com/site/investors/asx-releases>
- our share registry Boardroom <https://www.investorserve.com.au> under the 'Company Announcements' menu which can be accessed by logging in as a Registered User or via 'Individual Investment Access'. Shareholders need their HIN or SRN to log in via 'Individual Investment Access'.

Shareholders can also request a paper copy of the Meeting Materials by contacting Boardroom on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Shareholders will be able to participate in the Meeting by lodging their proxy in accordance with the instructions set out in the Notice and proxy form attached to this letter by no later than 10.30am (AEDT) on Tuesday, 14 November 2023.

We strongly encourage all shareholders to lodge a directed proxy form and ask the Chair a question regarding the business of the Meeting, prior to the Meeting. This will allow your directed proxy vote to be counted, and your question considered, if for any reason you cannot attend on the day. Please submit your written questions to the Company Secretary at [legal@melbana.com](mailto:legal@melbana.com) by no later than 5pm (AEDT) on Monday, 13 November 2023.

Any further updates required to be given in relation to the Meeting will be made available to shareholders on the Company's website and the ASX announcements platform for the Company's ticker code MAY.

Yours faithfully



Andrew Purcell  
Executive Chairman