



MOSMAN OIL AND GAS
LIMITED

16 March 2015

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

1300 135 638

Dear Sir / Madam

MEO Australia Limited (ASX Code: MEO)

I hereby **enclose** in accordance with section 671B(1) of the *Corporations Act 2001* (Cth), a Notice of Change of Interests of Substantial Holder in respect to Mosman Oil and Gas Limited's takeover bid for 100% of the issued shares of MEO Australia Limited.

Yours sincerely
Mosman Oil and Gas Limited

A handwritten signature in black ink, appearing to read "Zane Lewis", written over a horizontal line.

Zane Lewis
Company Secretary

Enclosure

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme MEO Australia LimitedACN/ARSN 066 447 952**1. Details of substantial holder (1)**Name Mosman Oil and Gas LimitedACN/ARSN (if applicable) 150 287 111There was a change in the interests of the substantial holder on 13.03.15The previous notice was given to the company on 29.01.15The previous notice was dated 29.01.15**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	132,500	0.017%	8,328,862	1.109%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A	Mosman Oil and Gas Limited	Under section 608(8) of the Corporations Act as a result of acceptances of offers under Mosman Oil and Gas Limited's off-market takeover bid described in Mosman Oil and Gas Limited's replacement bidder's statement dated 10 February 2015 (Offer) which have not yet settled.	1 fully paid ordinary share in Mosman Oil and Gas Limited for every 10 fully paid ordinary shares in MEO Australia Limited (MEO Shares)	8,196,362 Ordinary Shares	8,196,362

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mosman Oil and Gas Limited	The holders of MEO Shares who have accepted the Offer	Subject to the terms of the Offer, Mosman Oil and Gas Limited	Relevant interest under section 608(8) of the Corporations Act, as a result of acceptances of the Offer which have not settled.	8,196,362 Ordinary Shares	8,196,362

Andrew Carroll	Rae Carroll Nominees Pty Ltd	Rae Carroll Nominees Pty Ltd	power to control the exercise of a right to vote attached to the shares and to control the disposal of the shares under section 608(1) of the Corporations Act	132,500 Ordinary Shares	132,500

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

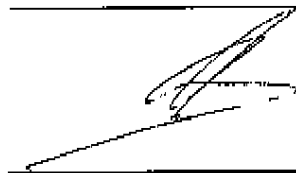
The addresses of persons named in this form are as follows:

Name	Address
Mosman Oil and Gas Limited	Level 1, 981 Wellington St, West Perth WA 6005
Rae Carroll Nominees Pty Ltd	32 Botanic Rd, Mosman, NSW 2088

Signature

print name Zane Lewis capacity Company Secretary

sign here



date 16.03.15

This is Annexure A of 1 page mentioned in Form 604 (Notice of change of interests of substantial holder) for Mosman Oil and Gas Limited, signed by me and dated 16 March 2015.

Zane Lewis

 Print Name

Company Secretary

 Capacity



 Signature

16 March 2015

 Date

Acceptance Date	Number of MEO Shares
3 March 2015	9,000
4 March 2015	777,056
5 March 2015	14,851
6 March 2015	149,725
10 March 2015	64,900
11 March 2015	412,356
12 March 2015	6,027,478
13 March 2015	740,996
TOTAL	8,196,362