



MEO Australia Limited
ABN 43 066 447 952

Level 17
500 Collins Street
Melbourne Victoria 3000 Australia

Tel: +61 (0)3 8625 6000
Fax: +61 (0)3 9614 0660
Email: admin@meoaustralia.com.au
Website: www.meoaustralia.com.au

ASX AND MEDIA RELEASE

MEO SECURITIES AS AT 3rd OCTOBER 2011

MELBOURNE, AUSTRALIA (**October 4th, 2011**) – On 30th September 2011 the following share options lapsed:-

1.1 million \$1.20 options granted to the Managing Director & Chief Executive Officer. These options were subject to a vesting condition that the MEO share price be at or above \$1.60 for 50 trading days. This condition was not achieved and the options lapsed.

2.0 million \$1.00 options granted to the Managing Director & Chief Executive Officer. These options were subject to a vesting condition that the market capitalisation of MEO reaches or exceeds \$1 billion for 30 trading days. This condition was not achieved and the options lapsed.

2.0 million \$0.50 options granted to Non-Executive Directors, Mr S W Hopley (1,000,000 options) and Mr M J F Sweeney (1,000,000 options). These options were not exercised and lapsed on 30 September 2011.

The following tables provide a summary of quoted and unquoted securities as at 3rd October 2011.

Quoted Securities

Number and class of all securities quoted on ASX

Number	Class
539,913,260	Ordinary shares

Unquoted Securities

Number and class of all securities not quoted on ASX

ASX Code	Number	Class	Exercise Price
MEOAQ	2,700,000	30/06/2012 Options	50 cents
MEOAQ	1,500,000	4/10/2015 Options	50 cents
MEOAQ	1,200,000	4/4/2016 Options	50 cents
MEOAQ	900,000	1/3/2016 Options	50 cents
MEOAQ	500,000	1/7/2016 Options	50 cents

Colin H Naylor
Chief Financial Officer & Company Secretary
MEO Australia Limited