



MEO Australia Limited

ABN 43 066 447 952

Level 15
500 Collins Street
Melbourne Victoria 3000 Australia

Tel: +61 (0)3 8625 6000
Fax: +61 (0)3 9614 0660
Email: admin@meoaustralia.com.au
Website: www.meoaustralia.com.au

ASX & Media Release

Completion of MEO Australia Limited's Share Purchase Plan

Key Points:

- MEO Australia Limited's Share Purchase Plan raised \$545,000 before costs
- Funds raised from the SPP will be invested in Cuba Block 9 PSC and for additional working capital

MELBOURNE, AUSTRALIA (22nd September 2016)

MEO Australia Limited (ASX: **MEO**) advises that the Share Purchase Plan (SPP), which closed on Friday 16 September 2016, raised \$545,000. It is expected that MEO will issue the new shares under the SPP on Friday, 23 September 2016 and these shares will commence trading on the ASX on Tuesday, 27 September 2016. Holding statements will be dispatched on or about 23 September 2016 to shareholders that participated in the SPP.

Capital raised via the SPP will fund MEO's exploration activities in onshore Cuba Block 9 PSC and for additional working capital.

MEO's CEO and MD Peter Stickland commented on the announcement:

"On behalf of the Board of Directors, I would like to thank all shareholders who participated in the SPP for their ongoing support as we progress our exploration efforts within onshore Block 9 Cuba."

Peter Stickland
Managing Director & Chief Executive Officer