



MEO Australia Limited

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NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

19 December 2007

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of;
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

DETAILS OF THE ISSUE OF SECURITIES	
Class of Securities	: Ordinary Shares
ASX Code of the Securities	: MEO
Date of the Issue	: 19 December 2007
Total number of Securities Issued	: 50,000,000

For and on behalf of the board of
MEO AUSTRALIA LIMITED

COLIN H NAYLOR
Company Secretary