



MOSMAN OIL AND GAS  
LIMITED

2 February 2015

Market Announcements Office  
ASX Limited  
Level 4  
North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

1300 135 638

Dear Sir / Madam

**MEO Australia Limited (ASX Code: MEO) – Off-market takeover bid for MEO Australia Limited – Section 633(4) Notice**

Pursuant to section 633(4) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), Mosman Oil and Gas Limited (**Mosman**) hereby gives notice that for the purposes section 633(2) of the *Corporations Act*, Mosman has set 3 February 2015 as the date for determining the persons to whom information in relation to Mosman's off-market takeover bid for MEO is to be sent under items 6 and 12 of section 633(1) of the *Corporations Act*. This date will be the Record Date detailed in the bidder's statement.

Yours sincerely  
**Mosman Oil and Gas Limited**

A handwritten signature in black ink, appearing to read 'John W Barr'.

John W Barr  
Executive Chairman