



MEO Australia Limited

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ASX & Media Release

MEO Australia Limited – Notice under ASIC Class Order 09/425

MELBOURNE, AUSTRALIA (25th September, 2012)

This notice is given by MEO Australia Limited (ABN 43 066 447 952) (**MEO**) under Australian Securities and Investments Commission (**ASIC**) Class Order CO 09/425.

MEO has announced an offer of fully paid ordinary shares (**New Shares**) under a share purchase plan (**SPP**) to shareholders who are registered holders of MEO shares as at 7.00pm (Melbourne time) on 24 September 2012 and whose address as recorded in MEO's share register is in Australia or New Zealand.

The SPP will be made in accordance with the requirements of ASIC Class Order CO 09/425.

MEO advises that:

- (a) the New Shares will be issued under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**);
- (b) this notice is being given under ASIC Class Order CO 09/425;
- (c) as at the date of this notice, MEO has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to MEO; and
 - (ii) section 674 of the Act as it applies to MEO; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Jürgen Hendrich
Managing Director & Chief Executive Officer