



**MEO Australia Limited**

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20 November 2012

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

### **Section 708A Notice – Issue of securities without a prospectus**

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MEO Australia Limited (ABN 43 066 447 952) (**MEO**) has today issued 40,816,327 shares in MEO to Asian Energy Limited as announced on 19<sup>th</sup> November 2012.

MEO gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 it has today issued 40,816,327 ordinary shares in MEO without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, MEO has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to MEO; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours sincerely

**Colin Naylor**

Company Secretary