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L A W Y E R S

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Our Ref: B1850

25 November 2014

BY FAX: 1300 135 638

ASX Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MEO Australia Limited (ASX:MEO)
Form 605: Notice of ceasing to be a substantial holder

Attached is a Form 605: Notice of ceasing to be a substantial holder for Asian Energy Limited and Farallon Capital Management, L.L.C., as the manager of Asian Energy Limited.

Yours faithfully,

Johnson Winter & Slattery

Byron Koster
Partner

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Liability limited by a scheme approved under Professional Standards Legislation (Australia-wide except in Tasmania)

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company
Name/Scheme MEO Australia Limited (ASX:MEO)

ACN/ARSN ACN 066 447 952

1. Details of substantial holder (1)

Name Asian Energy Limited and Farallon Capital Management, L.L.C., as the manager of Asian Energy Limited

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 21 / 11 / 2014

The previous notice was given to the company on 16 / 05 / 2014

The previous notice was dated 16 / 05 / 2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
SEE ANNEXURE A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Asian Energy Limited	c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 USA
Farallon Capital Management, L.L.C.	c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 USA

Signature

print name BYRON KOSTER

Capacity: AGENT

sign here *BK*

date *25 11 17*

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is Annexure A of one page referred to in the Form 605 Notice of ceasing to be a substantial holder of MEO Australia Limited by Asian Energy Limited and Farallon Capital Management, L.L.C., as the manager of Asian Energy Limited

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
21/11/2014	Asian Energy Limited and Farallon Capital Management, L.L.C., as the manager of Asian Energy Limited	On market sale	\$0.02 per ordinary share	934,671 ordinary shares	934,671
20/11/2014	Asian Energy Limited and Farallon Capital Management, L.L.C., as the manager of Asian Energy Limited	On market sale	\$0.02 per ordinary share	117,829 ordinary shares	117,829
17/11/2014	Asian Energy Limited and Farallon Capital Management, L.L.C., as the manager of Asian Energy Limited	On market sale	\$0.02 per ordinary share	677,224 ordinary shares	677,224

Signature

print name BYRON KOSTER Capacity: AGENT

sign here



date 25/11/14