



MARKET RELEASE

27 November 2012

MEO Australia Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of MEO Australia Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: MEO

Dean Litis
Principal Adviser, Listings (Melbourne)



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27th November 2012

By email: dean.litis@asx.com.au

Dean Litis
Senior Advisor
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne, VIC, 3000

Dear Dean

MEO Australia Limited - Request for Voluntary Suspension

In accordance with Listing Rule 17.2, MEO Australia Limited (ASX: MEO) requests a voluntary suspension of its shares effective immediately pending completion of production testing the lower zone of interest in the Heron South-1 exploration well in NT/P68.

For the purposes of ASX Listing Rule 17.2, MEO provides the following information:

- (a) the voluntary suspension is necessary as otherwise trading in MEO shares may take place in an uninformed market;
- (b) MEO requests that the voluntary suspension remain in place until it is in a position to make an announcement to the market regarding production test results. MEO anticipates that an announcement will be made 28th November 2012 and the voluntary suspension will cease at that time; and
- (c) MEO is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Colin Naylor
Company Secretary