

23 March 2022

ASX Market Announcement Office  
ASX Limited  
Level 4, North Tower  
Rialto Towers  
525 Collins Street  
Melbourne VIC 3000

Dear Sir / Madam

**Melbana Energy Limited (ASX Code: MAY) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Melbana Energy Limited ACN 066 447 952 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On 16 March 2022, the Company announced a non-underwritten placement of new fully paid ordinary shares in the Company (**Placement Shares**) to institutional and sophisticated investors to raise approximately \$15 million.

The Placement Shares were issued today in reliance on the Company's available placement capacity under ASX Listing Rules 7.1.

The Company advises that:

- a. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- b. this notice is being given under section 708A(5)(e) of the *Corporations Act*;
- c. as at the date of this notice, the Company has complied with:
  1. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  2. section 674 of the *Corporations Act*; and
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the *Corporations Act*.

Yours faithfully,

Mr Theo Renard  
Company Secretary  
+61 2 83 23 66 00