

MARKET RELEASE

19 December 2013

MEO Australia Limited

TRADING HALT

The securities of MEO Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 23 December 2013 or when the announcement is released to the market.

Security Code: MEO

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



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19th December 2013

By email: dean.litis@asx.com.au

Dean Litis Senior Advisor ASX Limited Level 4 North Tower, Rialto 525 Collins Street Melbourne, VIC, 3000

Dear Dean,

MEO Australia Limited Announcement

Request for trading halt

MEO Australia Limited (ASX: MEO) requests a trading halt of its shares for up to 2 days effective immediately pending the result of production testing the Blackwood-2 exploration well by NT/P68 Operator, Eni Australia Limited.

For the purposes of ASX Listing Rule 17.1, MEO provides the following information:

- (a) the trading halt is necessary as otherwise trading in MEO shares may take place in an uninformed market;
- (b) MEO requests that the trading halt remain in place until it is in a position to make an announcement on the result of production testing the Blackwood-2 exploration well by NT/P68 Operator, Eni Australia Limited. MEO anticipates that an announcement will be made prior to the commencement of normal trading on 23rd December 2013 and the trading halt will cease at that time; and
- (c) MEO is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Colin Naylor

Chief Financial Officer and Company Secretary