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ASX RELEASE

MEO SECURITIES AS AT 1 JULY 2012

MELBOURNE, AUSTRALIA (July 12th, 2012) – On 30 June 2012, 2.7 million 50 cent options granted to executives lapsed.

The following tables provide a summary of quoted and unquoted securities as at 1 July 2012.

Quoted Securities

Number and class of all securities quoted on ASX

Number	Class
539,913,260	Ordinary shares

Unquoted Securities

Number and class of all securities not quoted on ASX

ASX Code	Number	Class	Exercise Price
MEOAQ	1,500,000	4/10/2015 Options	50 cents
MEOAQ	1,200,000	4/4/2016 Options	50 cents
MEOAQ	900,000	1/3/2016 Options	50 cents
MEOAQ	500,000	1/7/2016 Options	50 cents
MEOAQ	2,075,000	3/10/2016 Options	50 cents
MEOAQ	3,000,000	1/7/2016 Options	50 cents
MEOAQ	3,600,000	27/10/2015 Options	50 cents
MEOAQ	4,580,000	1/12/2016 Options	50 cents
MEOAQ	1,500,000	3/4/2017 Options	50 cents

Colin Naylor
Chief Financial Officer & Company Secretary
MEO Australia Limited