

Market Announcement

19 August 2025

Melbana Energy Limited (ASX: MAY) – Trading Halt

Trading in the securities of Melbana Energy Limited ('MAY') will be halted at the request of MAY, pending the release of an announcement by MAY.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 21 August 2025; or
- the release of the announcement to the market.

MAY's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

ASX ANNOUNCEMENT

19 August 2025

Mr Dale Wang
Adviser, Listing Compliance
Australian Securities Exchange

Via email: tradinghaltsmelbourne@asx.com.au
dale.wang@asx.com.au

Dear Sir

MELBANA ENERGY (ASX: MAY) REQUEST FOR TRADING HALT

Melbana Energy Limited (ASX: MAY) (the “**Company**”) requests that the securities of the Company be placed in a trading halt with effect from the commencement of trading today, Tuesday 19 August 2025, pursuant to Listing Rule 17.1.

The trading halt is requested pending an announcement to the market in relation to a capital raising by the Company by way a proposed institutional placement (“**Placement**”).

The following information is provided in accordance with Listing Rule 17.1:

1. The trading halt is requested pending the release of an announcement by the Company regarding the Placement.
2. The Company requests the trading halt to remain in place until the earlier of the Company making an announcement to ASX concerning the outcome of the Placement or the commencement of trading on Thursday 21 August 2025.
3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

This request has be authorised by me, the Company Secretary of the Company

Yours faithfully,



Uno Makotsvana,
Chief Financial Officer & Company Secretary